Name of warrant MWG/VCSC/M/Au/T/A4

Company name Viet Capital Securities Joint Stock Company Subject Decision on the listing of covered warrant

## **Content:**

On October 13, 2021, the Hochiminh Stock Exchange issued Decision No.566/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Viet Capital Securities Joint Stock Company

2. Short name: VCSC

3. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi

II. Security:

1. Security type: covered warrant

2. Warrant name: Warrant MWG/VCSC/M/Au/T/A4

3. Warrant code: CMWG2109
4. ISIN code: VN0CMWG21091

5. Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION

6. Underlying security: MWG
7. Warrant type (call/put): Call

8. Warrant style: European-style

9. Method of exercise: Cash
10. Duration: 6 months

11. Expiration date: February 10, 2022

12. Conversion ratio: 3.3222:1
13. Exercise price (exercise index): 112,954 VND
14. Quantity of the warrants registered for listing: 1,500,000 warrants
15.Official trading date: October 15, 2021